

(This English version is a courtesy translation from the Italian original document which remains the definitive version)

Facsimile for deposit of a candidature for the appointment of a member to the Supervisory Board

To:

**Unione di Banche Italiane S.p.A.**

Piazza Vittorio Veneto, 8

24122 - BERGAMO

**Re: Deposit of a candidature for the appointment of a member of the Supervisory Board of Unione Banche Italiane S.p.A.**

With reference to the Shareholders' Meeting of Unione di Banche Italiane S.p.A. ("UBI" or the "Bank") convened for 7th April 2017 in a single call to pass resolutions, amongst other things, to appoint a member to the Supervisory Board in order to fill a vacancy, will remain in office until the expiry of the term of office of the current Supervisory Board and that is until the Shareholders' Meeting that will be held in accordance with article 2364-bis of the Italian Civil Code, after the end of the financial year 2018

1. the shareholder ....., with registered address at .....,  
in the person of its legal representative ..... or (if a natural person) domiciled at .....,  
the owner of ..... shares representing .....% of the  
share capital of UBI,

or

2. the shareholders:

- ....., with registered address at .....,  
in the person of its legal representative ..... or (if a natural person) domiciled at .....,  
the owner of ..... shares representing .....% of the  
share capital of UBI

- ....., with registered address at .....,  
in the person of its legal representative ..... or (if a natural person) domiciled at .....,  
the owner of ..... shares representing .....% of the  
share capital of UBI

- ....., with registered address at .....,  
in the person of its legal representative ..... or (if a natural person) domiciled at .....,  
the owner of ..... shares representing .....% of the  
share capital of UBI

- ....., with registered address at .....,  
in the person of its legal representative ..... or (if a natural person) domiciled at .....,  
the owner of ..... shares

representing .....% of the share capital of UBI the owners of a total of ..... shares representing  
.....% of the share capital of UBI,

or

3. the shareholder....., with registered address at .....,  
in the person of its legal representative ..... or (if a natural person) domiciled at .....,  
the owner of ..... shares representing .....% of the share capital of UBI, also in the name  
of and on behalf of the shareholder/s indicated below

- ....., with registered address at ....., in the person of its legal representative ..... or (if a natural person) domiciled at ....., the owner of ..... shares representing .....% of the share capital of UBI

- ....., with registered address at ....., in the person of its legal representative ..... or (if a natural person) domiciled at ....., the owner of ..... shares representing .....% of the share capital of UBI

- ....., with registered address at ....., in the person of its legal representative ..... or (if a natural person) domiciled at ....., the owner of ..... shares representing .....% of the share capital of UBI

the owners of a total of ..... shares representing .....% of the share capital of UBI,  
.....

having acknowledged the considerations and recommendations expressed by the Supervisory Board in the document entitled “Qualitative and quantitative composition of the Board – 2016 Shareholders’ Meeting” and in particular its contents relating to the requirements of professionalism, integrity and good reputation as well as the personal characteristics required of members of the Supervisory Board;  
submit, in accordance with Art. 37 of the Articles of Association of UBI, the attached candidature to the office of member of the Supervisory Board.

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In compliance with the provisions in force including those of the articles of association, and to accompany the above list, originals of the following documents are attached:

1. authorisation, if necessary, to deposit the candidature;
2. communication/s certifying ownership by ..... of the shares necessary to submit the candidature in question;
3. declaration with which the candidate accepts their candidature to the office of member of the Supervisory Board and also certifies to the absence of causes of ineligibility and incompatibility and that they satisfy the requirements of professionalism, integrity and independence required of all or some members of the Board by the provisions of the law, regulations and the articles of association accompanied by exhaustive information on their personal and professional characteristics; a list, in accordance with Art. 2400, paragraph 4 of the Italian Civil Code, of management and supervision positions occupied in other companies with a commitment to update this if necessary at the date of the Shareholders’ Meeting.

Yours faithfully.

Place and date \_\_\_\_\_

Signature

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