

PRESS RELEASE

Obligation to purchase IW Bank S.p.A. shares pursuant to Art. 108, paragraph 2 of the Consolidated Finance Act

The request for authorisation to publish the information document on the procedures for compliance with the purchase obligation has been submitted to the Consob

Bergamo, 28th February 2011 – Following the press releases of 17th and 22nd February 2011, UBI Banca reports that today it has submitted to the Consob the request for authorisation to publish the information document containing the terms, conditions and procedures for compliance with the obligation of UBI Banca to purchase IW Bank shares pursuant to Art. 108, paragraph 2 of the Consolidated Finance Act.

The information document will be published in accordance with the law, subject to authorisation by the Consob.

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