



PROXY FOR PARTICIPATION IN A SHAREHOLDERS' MEETING

To
Unione di Banche Italiane S.p.A.
Bergamo – Piazza Vittorio Veneto n. 8

Place and date:

I the undersigned _____
Place of Birth _____ Date of Birth _____
Tax code number _____
Resident at/With headquarters at _____

HEREBY AUTHORISE

Mr./Mrs./Miss _____
Place of Birth _____ Date of Birth _____
Tax code number _____

to represent me in the Shareholders' Meeting of UBI Banca S.p.A., convened for **2nd April 2016 at 9:30 a.m. in a single call** at the Bergamo Trade Fair in via Lunga with full approval of their actions.

Signature of person granting the proxy _____

Information on Privacy*

In accordance with Art. 13 of Legislative Decree No. 196/2003, the personal data contained in the proxy form will be processed by UBI – the data controller – with electronic and hardcopy instruments to manage the proceedings of the shareholders' meeting. The personal data may be processed by authorised persons in their capacity as persons responsible for or appointed to pursue the above aims. This data may be communicated to specific parties in compliance with a legal, regulatory or EU obligation or on the basis of orders given by an authority legally empowered to issue them by law or given by supervisory and control bodies. Furnishing your personal data is compulsory for the purposes indicated above. In the event of refusal to furnish the personal data requested in the form, it will not be possible to allow the proxy holder to take part in the Shareholders' Meeting. The persons concerned have the right to know at any time what data concerning them UBI has in its possession, its origin and how it is used. They also have the right to have it updated, rectified, added to or deleted, to ask for it to be frozen and to oppose processing of the data by contacting the UBI Privacy Officer by means of a letter sent to the address Piazza Vittorio Veneto 8, 24122 Bergamo. I declare that I have read this information pursuant to Art. 13 Legislative Decree No. 196/2003.

Signature of the person granting the proxy _____

* Information to be furnished if the person concerned is a natural person.