

Communication pursuant to artt. 41, paragraph 2, letter c) and 50-quinquies, paragraph 7, of CONSOB Regulation n.11971/1999 (“Issuer Regulation”)

With reference to the voluntary public purchase and exchange offer promoted by Intesa Sanpaolo S.p.A on all the ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”),

the undersigned _____

in his/her capacity as _____

in accordance with artt. 41, paragraph 2, letter c) and 50-quinquies, paragraph 7, of the Regulation adopted through Consob resolution no. 11971 issued on May 14th,1999 (“**Issuer Regulation**”), reports that he/she has carried out the following transactions:

Party that has carried out the transaction	Instrument type *	Identification code (Isin)	Date	Trading venue	Transaction type	Price	Volume	Countervalue	Essential terms **
					<input type="checkbox"/> Purchase <input type="checkbox"/> Sale <input type="checkbox"/> Other				

* UBI Banca shares / linked derivative financial instruments

** Field to be filled out only in the case of transactions on derivative financial instruments linked to UBI Banca shares

Place and date

Signature
