



NOTICE OF THE PUBLICATION OF DOCUMENTS

Bergamo, 28th March 2014 - We report that the documentation relating to item 1) of the extraordinary session and to items 2, 3), 4,), 5), 6), 7) and 8) of the ordinary session on the agenda of the Shareholders' Meeting of UBI Banca Scpa convened for 30th April 2014 in first call and for 10th May 2014 in second call will be deposited and made available to the public today at the registered address of the Bank and on the website (www.ubibanca.it – *registered shareholders section*) and will be filed with Borsa Italiana S.p.A. within the time limits and according to the procedures of the Law and regulations.

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