



UNIONE DI BANCHE ITALIANE S.C.P.A.

Head Office and General Management: Bergamo, Piazza Vittorio Veneto 8

Fiscal code, VAT number and registration number in the Company Registry of Bergamo: 03053920165

Bank of Italy's Bank Registry Number: 5678

Bank of Italy's Banking Groups' Registry Number: 3111.2 ("UBI Banca")

NOTICE OF MEETINGS OF THE FOLLOWING

EUR 750,000,000 Principal Amount of 4.026 per cent. Notes due 2009

ISIN XS0255341157 – Common Code 025534115

EUR 500,000,000 Principal Amount of 4.531 per cent. Notes due 2010

ISIN XS0286903637 – Common Code 028690363

EUR 750,000,000 Principal Amount of 3.223 per cent. Notes due 2011

ISIN XS0189295628 – Common Code 018929562

EUR 1,000,000,000 Principal Amount of 5.06 per cent. Notes due 2012

ISIN XS0211145965 – Common Code 021114596

EUR 750,000,000 Principal Amount of 3.219 per cent. Notes due 2013

ISIN XS0268404653 – Common Code 026840465

(each a "Series" and together the "Notes")

OF UBI BANCA (FORMERLY KNOWN AS BANCA LOMBARDA E PIEMONTESE S.P.A.)

UBI Banca hereby gives notice to the holders of the Notes (the "Noteholders") issued by it under its EUR 6,000,000,000 EMTN Programme that at all of the meetings of Noteholders convened on a second call and held at UBI Banca Group Office (Banca Popolare Commercio e Industria S.p.A.) located in Milan (Italy), via della Moscova, 33, on May 22, 2009, the proposed Extraordinary Resolutions were duly passed with immediate effect.

Dated: May 22, 2009

A handwritten signature in black ink, appearing to be the initials "S. B." or similar, written over a horizontal line.

Unione di Banche Italiane S.c.p.A.