

PRESS RELEASE

Bergamo, 10th March 2016 – With reference to the Shareholders' Meeting of UBI Banca S.p.A. convened for 2nd April 2016 (in a single call), UBI Banca informs that, within the time limit set of 8th March 2016, two lists of candidates have been deposited at UBI Banca for the appointment of members of the Supervisory Board of UBI Banca S.p.A. for the three-year period 2016-2018, accompanied by the required documentation (which includes a declaration of acceptance of the candidature and information on the personal and professional characteristics of the candidates).

In detail:

- on **7th March 2016** a list of 15 candidates, ordered by consecutive number, was deposited, submitted by the following:
 - Fondazione Cassa di Risparmio di Cuneo
 - Fondazione Banca del Monte di Lombardia
 - Alberto Folonari
 - La Scuola S.p.A.
 - Quattro Luglio srl
 - Angelo Radici
 - Emilio Zanetti
 - Pecuvio Rondini
 - Scame srl
 - Miro Radici Family & Companies S.p.A.

the owners of a total of 50,940,841 shares accounting for 5.65% of the share capital of UBI Banca, who propose the following candidates:

1. Andrea MOLTRASIO
2. Mario CERA
3. Armando SANTUS
4. Gian Luigi GOLA
5. Pietro GUSSALLI BERETTA
6. Pierpaolo CAMADINI
7. Letizia BELLINI CAVALLETTI
8. Renato GUERINI
9. Giuseppe LUCCHINI
10. Francesca BAZOLI
11. Sergio PIVATO
12. Alessandra DEL BOCA
13. Luciana GATTINONI
14. Simona PEZZOLO DE ROSSI
15. Antonella BARDONI

- on **8th March 2016** a list of 3 candidates, ordered by consecutive number, was deposited, submitted by the following:

- Aberdeen Asset Management PLC manager of the funds: Abbey Life Assurance Company, Abbey Life Assurance Company, HBOS International Investment, HBOS International Investment, Aberdeen Investment Funds UK ICVC II-Aberdeen European Equity Enhanced Index Fund, Scottish Widows Overseas Growth Investment Funds ICVC, Scottish Widows Overseas Growth Investment Funds ICVC-Global Growth Fund, Scottish Widows Investment Solutions Funds ICVC - European (formerly UK) Equity Fund and State Street Trustees Limited ATF Aberdeen Capital Trust; Aletti Gestielle SGR S.p.A. manager of the funds: Gestielle Obiettivo Italia, Gestielle Cedola Italy Opportunity, Gestielle Absolute Return, Gestielle Cedola Multiasset, Gestielle Cedola Multiasset II, Gestielle Cedola Dual Brand, Gestielle Cedola Multi Target II, Gestielle Dual Brand Equity 30 and Volterra Absolute Return; Arca S.G.R. S.p.A. manager of the fund Arca Azioni Italia; Eurizon Capital S.G.R. S.p.A. manager of the fund Eurizon Azioni Italia; Eurizon Capital SA manager of the funds: EEF Equity Italy LTE, EEF Equity Financial LTE, Rossini Lux Fund – Azionario Euro, EEF Equity Italy and Eurizon Investment SICAV PB Equity EUR; Fideuram Asset Management (IRELAND) manager of the funds: Fideuram Fund Equity Italy and Fonditalia Equity Italy; Interfund Sicav manager of the fund Interfund Equity Italy; Generali Investments Europe S.p.A. SGR manager of the fund GIE Alto Azionario; Legal & General Investment Management Limited – Legal & General Assurance (Pensions Management) Limited; Mediolanum Gestione Fondi SGR SpA manager of the fund Mediolanum Flessibile Italia; Mediolanum International Funds-Challenge funds - Challenge Italian Equity; Pioneer Investment Management SGRpA manager of the fund Pioneer Italia Azionario Crescita and Pioneer Asset Management S.A. manager of the fund Pioneer Fund Italian Equity, the owners of a total of 10,938,272 shares accounting for 1.21% of the share capital of UBI Banca, who propose the following candidates:

1. Giovanni FIORI
2. Paola GANNOTTI
3. Patrizia GIANGUALANO

In compliance with the regulations in force, the aforementioned lists are made available to the public today at the headquarters of the Bank and on its corporate website (www.ubibanca.it, Shareholders Section) and also at Borsa Italiana S.p.A. and on the storage facility named “1info” (www.1info.it).

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Copy of this press release is available on the website www.ubibanca.it