

NOTICE OF PUBLICATION OF DOCUMENTS

Bergamo, 3 march 2014 - as already reported in a press release of 13th February 2014, in compliance with the provisions of paragraph 5-*bis* of Art. 30 of Legislative Decree No. 385 of 1st September 1993 (*as introduced by Art. 23-quater, paragraph, 1, letter a), No. 3, of Decree Law No. 179 of 18th October 2012, converted with Law No. 221 of 17th December 2012*) and following the issue by the Bank of Italy of an ascertainment provision pursuant to Art. 56 of the Consolidated Banking Act, the Supervisory Board approved an amendment to Art. 8, paragraph 2 and the repeal of Art. 15, paragraph 4 of the Articles of Association and the introduction to the Articles of Association of a specific transition provision, thereby clarifying that the requirement for the ownership of a minimum of 250 shares, laid down by the Articles of Association currently in force as a requirement for acceptance as a registered shareholder, must be maintained over time and if it is not, it results in loss of registered shareholder status in accordance with the law.

In compliance with the regulations currently in force, we therefore report that the relative minutes (the Italian version of which may be consulted) and the Articles of Association are available at the registered office of UBI Banca at 8 Piazza Vittorio Veneto, Bergamo and may be consulted on the corporate website [www.ubibanca.it/corporate-governance/documenti societari](http://www.ubibanca.it/corporate-governance/documenti-societari)

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