

PROXY FOR PARTICIPATION IN A SHAREHOLDERS' MEETING

To UBI Banca S.c.p.a.
Piazza Vittorio Veneto, 8
24122 Bergamo

I the undersigned _____ Place of birth _____

Date of birth _____ Tax code number _____ Resident at/With headquarters at _____

HEREBY AUTHORISE

Mr./Mrs/Miss _____ Place of birth _____

Date of birth _____ who is a Registered Shareholder, to represent me in the Shareholders' meeting of UBI

Banca S.c.p.a. convened for 9th October 2015 at 10:00 a.m. in first call and **10th October at 9:30 a.m. in second call.**

Please give details of a valid identity document of the person signing the proxy:

Identity document (type) issued by No.

Signature of person granting the proxy _____

FOR VERIFICATION OF THE SIGNATURE (*)

Bank / Intermediary / Public Official First and last name of the person verifying the signature

Place and date Stamp and signature

(*) The signature can be verified by senior managers or branch managers of UBI Banca and of other banks in the Group, or by the intermediary who issues the communication granting the right to participate in the Shareholders' Meeting pursuant to article 83 *sexies* of Legislative Decree No. 58 of 24th February 1998 or by a public official.

The validity of the proxy is subject to receipt by UBI Banca of the communications certifying the legitimate right to participate in the Shareholders' Meeting on the part of both the person granting the proxy and the person in receipt of it.

All fields must be completed