

**THE SHAREHOLDERS' MEETING OF UNIONE DI BANCHE ITALIANE SCPA,
OF 19th April 2013 – 20th April 2013**

Declaration of acceptance of candidature to the position of member of the Supervisory Board and certification of possession of the relative requirements pursuant to the legislation in force and the articles of association

I the undersigned, born at on, with fiscal code, having read articles 44 and 45 of the articles of association, declare that I accept my candidature to the position of member of the Supervisory Board of Unione di Banche Italiane scpa, as a person on the list of candidates entitled, which will be submitted to the Shareholders' Meeting of Unione di Banche Italiane S.c.p.A. of 19th April 2013-20th April 2013.

In relation to the above, I the undersigned, accepting full personal responsibility,

DECLARE

- that no causes for ineligibility and incompatibility exist pursuant to the law and the articles of association of UBI Banca Scpa, and in particular those pursuant to article 148 of Legislative Decree No. 58 of 24th February 1998, article 2409-*duodecies* of the Italian Civil Code, article 36 of Decree Law No. 201/2011 converted by Law No. 214/2011 and article 25 and 30 of the articles of association;
- that I satisfy the requirements of integrity, professionalism and independence pursuant to the law and the articles of association of UBI Banca Scpa, and in particular those pursuant to Ministerial Decree No. 162 of 30th March 2000, Ministerial Decree No. 161 of 18th March 1998 and in accordance with article 148 of Legislative Decree No. 58 of 24th February 1998,

and also DECLARE:

- that I satisfy the requirements of professionalism pursuant to article 1 of Ministerial Decree No. 161 of 18th March 1998 for persons who perform bank management functions
- that, as a person enrolled in the Register of Accounting Auditors, I have practiced as an external statutory accounting auditor for a period of not less than three years

AGREE

to abstain from participating, directly or indirectly, in the promotion of lists other than the list entitled, or the collection of signatures for the presentation of those lists to the Shareholders' Meeting convened to appoint the Supervisory Board.

I therefore expressly declare that I have no involvement in the promotion and formation of any lists other than the list entitled

ATTACH

to this declaration my curriculum vitae with a list of management and supervisory positions filled in other companies, a photocopy of an identity document and a copy, where appropriate, of my certificate or enrolment in the Register of Statutory Auditors.

.....

in witness thereof

(.....)