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UBI BANCA S.p.A.

SUMMARY REPORT ON VOTING

EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING

19TH OCTOBER 2018

In accordance with Art. 125-*quater* of Legislative Decree No. 58 of 24th February 1998 ("Consolidated Finance Law") a summary report is given below on the voting that took place in the Extraordinary and Ordinary Shareholders' Meetings of Unione di Banche Italiane S.p.A. ("UBI Banca" or the "Bank"), held in a single call on 19th October 2018.

On the date of the Shareholders' Meeting, the share capital of UBI Banca subscribed and paid up amounted to € 2,843,177.160,24 and consisted of 1,144,285.146 shares.

This report is available at the registered offices of the Bank and on the authorised storage facility entitled "linfo" (www.linfo.it) and on the Bank's corporate website (www.ubibanca.it, Shareholders' Section).

EXTRAORDINARY SESSION

Approval of new Articles of Association in relation to the adoption of the one-tier management and control system: related and consequent resolutions

	N. AZIONI	% SUL CAPITALE SOCIALE	% SU N. AZIONI RAPPRESENTATE IN ASSEMBLEA
Number of shares represented in the Shareholders' Meeting	498.078.399	43,5275	100
Number of shares for which a vote was cast	498.028.480	43,5231	99,9900
FOR	497.398.454	43,4681	99,8635
AGAINST	626.626	0,0548	0,1258
ABSTAINED	3.400	0,0003	0,0007
NON-VOTING	49.919	0,0044	0,0100

ORDINARY SESSION

Proposal of amendment of the Shareholders' Meeting Regulations: related and consequent resolutions

	N. AZIONI	% SUL CAPITALE SOCIALE	% SU N. AZIONI RAPPRESENTATE IN ASSEMBLEA
Number of shares represented in the Shareholders' Meeting	493.599.105	43,1360	100
Number of shares for which a vote was cast	492.486.981	43,0388	99,7747
FOR	492.408.212	43,0319	99,7587
AGAINST	66.012	0,0058	0,0134
ABSTAINED	12.757	0,0011	0,0026
NON-VOTING	1.112.124	0,0972	0,2253