



UBI Banca is pleased to invite you to the presentation of the
Consolidated Results as at 31st March 2012

in

CONFERENCE CALL

on

Tuesday the 15th of May 2012

at

12:00 Continental European Time

11:00 a.m. UK Time

Mr. Victor Massiah, C.E.O.
will represent the company

To take part in the conference call, please dial one of the below listed numbers:

Italy: +39 02 805 88 11;

U.K: +44 1212 818003;

U.S.A.: +1 718 7058794.

Please dial in 10 minutes before the conference call starts

A **digital playback** service will be available until Friday 18th May by dialling +39 02 72495 or
+44 1212 818005 or +1 718 7058797 and entering the **access code 738#**

Presentation slides: available on the website: www.ubibanca.it, in Home page.

The conference call will be held in English.