

EXTRACT OF THE NOTICE TO CONVENE THE EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING

(in accordance with Art. 125-bis, paragraph 1 of Italian Legislative Decree no. 58/1998)

The extraordinary and ordinary Shareholders' Meeting of Unione di Banche Italiane Società per azioni (the "Bank") is convened to Nuova Fiera of Bergamo in Bergamo, Via Lunga, on **19 October 2018 at 9:30am** in single convocation to discuss and resolve upon the following

Agenda

Extraordinary part

Approval of new Articles of Association in relation to the adoption of the one-tier management and control system: related and consequent resolutions.

Ordinary part

Proposal of amendment of the Shareholders' Meeting Regulations: related and consequent resolutions.

The information on the share capital as well as that regarding methods and timescales for:

- attendance at and voting in the Shareholders' Meeting (it is specified in that regard that the *record date* is 10 October 2018),
- attendance at and voting in the Shareholders' Meeting by proxy and via the Appointed Representative in accordance with Art. 135-undecies of Italian Legislative Decree no. 58/1998 (Computershare S.p.A.),
- exercise of the right to supplement the agenda, the right to submit new resolution proposals as well as the right to pose questions on items on the agenda,
- availability of reports on the items on the agenda and documentation relating to the Shareholders' Meeting,

is contained in the notice to convene available on the Bank's internet website (www.ubibanca.it, Shareholders' Section).

This extract is published in the daily newspapers "Il Sole 24 Ore", "MF" and "Financial Times".